

TECHNICAL SESSION

Wednesday, November 4, 2009
5:00 p.m. to 6:30 p.m.

Kate Lazier

Associate

Miller Thomson LLP

Gifts of Securities **from a Legal Perspective**

Join us!

Kate will discuss the legal issues surrounding gifts of securities. Topics covered will include: flow through shares, thinly traded securities, utilizing capital losses and CRA treatment of gifts of shares. Develop a greater understanding of benefits and risks of accepting gifts of securities.

What should you know before accepting a gift of securities? Bring your questions and your concerns regarding this exciting and powerful gift.

**CIBC Wood Gundy,
Brookfield Place – Bay Wellington Tower
181 Bay Street, Suite 600, Toronto**

Please register at info@cagptoronto.org.

Tickets: \$20 per person

Capacity for 25 – limit 2 spaces per charity

This session is not included in the Express Pass package. Please note that registration represents a purchased ticket to the event. Payments may be made at the door by cash or cheque.

[Registered but you cannot attend?](#)

Substitutions or cancellations must be made at least 24 hours prior to the event. An invoice will be sent to guests who have not notified the CAGP GTA Roundtable Coordinator at least 24 hours prior to the session.