

TECHNICAL SESSION

Wednesday, June 2, 2010
5:00 p.m. to 6:30 p.m.

Jeff Sniderman

**Estate Planning Specialist and Vice-President,
CIBC Wood Gundy Financial Services Inc.**

Planned Giving and Life Insurance

This session will discuss the use of life insurance as a tool to achieve the philanthropic goals of our clients/donors. We will examine the appropriate use, structure, product and funding considering the broad estate planning objectives and resources of the client/donor as well as the implications for the charity. We will look at a number of common arrangements identifying the pros and cons for each. This session should be of great interest to all professional advisors as well as to planned giving officers.

**CIBC Wood Gundy,
Brookfield Place – Bay Wellington Tower
181 Bay Street, Suite 600, Toronto**

Please register at info@cagptoronto.org.

Tickets: \$20 per person

Capacity for 25 – limit 2 spaces per charity

This session is not included in the Express Pass package. Please note that registration represents a purchased ticket to the event. Payments may be made at the door by cash or cheque.

[Registered but you cannot attend?](#)

Substitutions or cancellations must be made at least 24 hours prior to the event. An invoice will be sent to guests who have not notified the CAGP GTA Roundtable Coordinator at least 24 hours prior to the session.