

TECHNICAL SESSION

Wednesday, February 3, 2010

5:00 p.m. to 6:30 p.m.

Keith Thomson

Managing Director, Stonegate Private Counsel LP

Judy Ness

**Financial Consultant – Wealth Management,
Scotia Private Client Group**

Anne Brayley

**Vice President, Professional Advisory Services,
Toronto Community Foundation**

Talking to Your Clients About Philanthropy

This session will help professional advisors enrich their relationship with their clients through exploring philanthropic goals.

- The benefits for you, your clients and the community at large
- How to initiate and facilitate the conversation – practical tips and key questions will be shared
- How to walk the talk – advisors and charity reps will share how they have incorporated philanthropy into their own lives and their professional practices.

**CIBC Wood Gundy,
Brookfield Place – Bay Wellington Tower
181 Bay Street, Suite 600, Toronto**

Please register at info@cagptoronto.org.

Tickets: \$20 per person

Capacity for 25 – limit 2 spaces per charity

This session is not included in the Express Pass package. Please note that registration represents a purchased ticket to the event. Payments may be made at the door by cash or cheque.

[Registered but you cannot attend?](#)

Substitutions or cancellations must be made at least 24 hours prior to the event. An invoice will be sent to guests who have not notified the CAGP GTA Roundtable Coordinator at least 24 hours prior to the session.