

## **BREAKFAST EDUCATION SESSION**

*Thursday, March 18, 2010*

8:00 to 8:30 a.m.

*Registration & Breakfast*

8:30 to 9:30 a.m.

*Education Session*

### **Jamie Golombek**

Managing Director, Tax & Estate Planning  
CIBC Private Wealth Management

### **GIFTS OF REGISTERED PLANS TO CHARITY: RSPs, RRIFs, TFSAs**

Gifts of registered plans can be given during one's lifetime and through direct directions and bequests upon death. Come learn about registered plans, how registered plans can be gifted and the tax treatment of such gifts. The session will also consider donor profiles of who might benefit from this gifting strategy.

**Room # 1-148, Ted Rogers School of Management, 55 Dundas Street West  
(2<sup>nd</sup> Floor from street level, south side of Dundas St., east of Bay St.)**

Map, directions, and parking available at [www.cagptoronto.org](http://www.cagptoronto.org)

**Tickets: CAGP members, \$35; non-members, \$45**

**Please register by March 12 at  
[www.regonline.com/CAGPTORMarch182010](http://www.regonline.com/CAGPTORMarch182010)**

This session is included in the Express Pass package. However, [Express Pass holders are still required to register](#). For all attendees, please note that Registration represents a purchased ticket to the event.

[Registered but you cannot attend?](#)

**Substitutions or cancellations must be made at least 48 hours prior to the event.**

An invoice will be sent to guests who have not notified the CAGP GTA RoundTable Coordinator at [info@cagptoronto.org](mailto:info@cagptoronto.org) at least 48 hours prior to the session.