

Keith N. Thomson CFP, CIM
Managing Director, Stonegate Private Counsel



Keith Thomson is a recognized financial educator, author and speaker. He has gained a national reputation, both for his motivational presentations and for his creative philanthropic planning techniques. Keith has conducted over 100 presentations on various financial topics, including how to integrate charitable giving into the overall financial planning process. In partnership with the Canadian Association of Gift Planners and the Association of Fundraising Professionals, many financial and not-for-profit professionals have also benefited from his instruction.

Keith is a founder and Managing Director of Stonegate Private Counsel. For over twenty years he has been involved in advanced wealth building and wealth transfer techniques, and has built a practice that serves affluent

Canadian families, business owners and non-profit organizations.

Acting upon his strong beliefs on the importance of contributing to one's community, Keith has been a board member of the Toronto Community Foundation and a past Chair of its Professional Advisors' Committee. He is the current Chair of the African Medical and Research Foundation (AMREF Canada) and serves on its International Forum Committee, which represents all eleven of AMREF's international offices. His work with AMREF affords him the opportunity to travel to Africa twice a year to attend program meetings and monitor projects throughout East Africa.

Keith, who resides in Toronto with his family, began his career in 1985 as a financial advisor with McLeod Young Weir. He holds the Certified Financial Planner and Canadian Investment Manager designations.

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