



Waterhouse

Wealth of Experience



Jo-Anne Ryan

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Jo-Anne Ryan is Vice President, Philanthropic Advisory Services at TD Waterhouse Canada, Executive Director and architect of the Private Giving Foundation (PGF).

Launched by TD Waterhouse in 2004, PGF was the first donor-advised fund program created by a financial institution in Canada that enables clients to leave a lasting legacy in a simple and effective manner.

In addition to her responsibilities as Executive Director of PGF, Jo-Anne's role includes developing strategies that help clients incorporate philanthropy into their overall financial and estate planning.

As a member of Canadian Association of Gift Planners (CAGP), Jo-Anne sits on the government relations committee which lobbies the Department of Finance to improve tax incentives related to charitable giving. Additionally, Jo-Anne is a member of the Estate Planning Council of Toronto and an active volunteer on several gift planning committees for charities. Jo-Anne was a past member of the CAGP executive and in 2002, received the prestigious "Friend of CAGP Award" for her significant contribution to gift planning in Canada.