

LEAVE A LEGACY™ Community Outreach
2010 Information Sessions
Toronto Reference Library
789 Yonge Street
Toronto, ON M4W 2G8

**“Putting Passion into Action: Making your
Charitable Gift a Reality”**

Event 1: July 14 – 1:30 to 3:00 p.m.

You're Worth More than You Realize: Why you should make a Will

Speakers: **M. Elena Hoffstein**
(Partner, Fasken Martineau)
Keith Thomson, CFP, CIM
(Managing Director, Stonegate Private Counsel)

Many of us don't realize how much wealth we have accumulated, from RRSPs, RIFFS, real estate, stocks, bonds and other assets. Our speakers will show you the importance of making a Will and the strategies they have developed for protecting your wealth. You will learn how to ensure your wishes are executed, from providing for your loved ones to making a charitable gift to the causes you care about.

Event 2: August 18 – 1:30 to 3:00 p.m.

Charitable Giving: What is the right type of gift for you?

Speakers: **Malcolm D. Burrows**
(Head, Philanthropic Advisory Services, Scotiatrust)
Anne L. Brayley
(Vice President Professional Advisory Services, Toronto Community Foundation)

There are many different types of charitable gifts you can make, whether it's a one-time gift or an enduring gift like an endowment. Discover the types of charitable gifts you can make and decide what is right for you to create your meaningful legacy.

Event 3: September 8 – 1:30 to 3:00 p.m.

Maximize Your Gifts to Your Loved Ones

Speakers: **Jo-Anne Ryan**
(Vice President, Philanthropic Advisory Services, TD Waterhouse)
Jill McAlpine, FCA
(PricewaterhouseCoopers LLP)

No one likes paying taxes. Our panel will show you how to save taxes on your estate, give to your family and the charities that matter to you.

Event 4: October 13 – 1:30 to 3:00 p.m.

Leaving a Legacy: Translating your Passion into Action

Speakers: **Rachel Blumenfeld**

(Partner, Miller Thomson LLP)

Jeff Sniderman, MBA, CFP, TEP, EPC, CLU, CH.F.C.

(Estate Planning Specialist and Vice President, CIBC Wood Gundy Financial Services Inc.)

You don't need to be rich to be a philanthropist. Join our panel for a discussion on how people like you have chosen to create a charitable legacy.

Canadian Association of Gift Planners, GTA RoundTable

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